

**BOARD OF FUND COMMISSIONERS  
FOURTH STATE BUILDING BONDS  
\$50,000,000  
SERIES A 1998**

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DATED ----- June 1, 1998

SALE DATE ----- June 9, 1998

INTEREST PAYMENT DATES ----- December 1 and June 1 commencing December 1, 1998

PRINCIPAL PAYMENT DATE ----- June 1 commencing June 1, 1999

TRUE INTEREST COST ----- 4.8772%

BOND COUNSEL ----- Kutak Rock and Hardwick Law Firm

FINANCIAL ADVISOR ----- NationsBank, N.A.

UNDERWRITER MANAGER ----- A.G. Edwards & Sons

PAYING AGENT ----- UMB Bank of Kansas City

AUTHORIZATION ----- Article III, Section 37(f)

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1999	\$ 1,150,000	5.000%	2012	\$ 1,950,000	4.625%
2000	1,190,000	6.250%	2013	2,045,000	4.700%
2001	1,235,000	6.250%	2014	2,145,000	4.750%
2002	1,285,000	6.250%	2015	2,245,000	4.800%
2003	1,335,000	6.250%	2016	2,355,000	4.850%
2004	1,390,000	6.250%	2017	2,475,000	4.875%
2005	1,445,000	5.125%	2018	2,600,000	5.000%
2006	1,505,000	4.250%	2019	2,730,000	5.000%
2007	1,570,000	4.250%	2020	2,865,000	4.500%
2008	1,635,000	4.300%	2021	3,010,000	5.000%
2009	1,710,000	5.000%	2022	3,160,000	5.000%
2010	1,785,000	4.500%	2023	3,320,000	5.000%
2011	1,865,000	4.600%			

*Redemption*

At the option of the Board, bonds maturing on June 1, 2009 and thereafter may be called for redemption and payment prior to maturity on June 1, 2008 and thereafter, in whole at any time or in part on any interest payment date at 100% of the principal amount, together with accrued interest thereon to the redemption date.

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*Redemption (continued)*

The bonds maturing June 1, 2023 are subject to mandatory redemption in integral multiples of \$5,000 selected by lot by the Bond Registrar, through the application of sinking fund payments at a redemption price equal to 100% plus accrued interest thereon, on April 1 of each of the following years in principal amounts as follows:

<u>Year</u>	
2021	\$3,010,000
2022	\$3,160,000
2023 (maturity)	\$3,320,000

In the event of any redemption, the Board or Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds by United State first class, registered or certified mail addressed to the registered owner of the bonds to be redeemed and to the manager of the underwriter group purchasing the bonds, each of the notices to be mailed not less than 30 days prior to the date fixed for redemption.

**FOURTH STATE BUILDING BONDS**  
**DEBT SERVICE SCHEDULE**  
**SERIES: A 1998**  
**DATE ISSUED: 6/1/98**  
**AMOUNT OF ISSUE: \$50,000,000**

<u>FISCAL</u> <u>YEAR</u>	<u>INTEREST</u> <u>12/1</u>	<u>INTEREST</u> <u>6/1</u>	<u>PRINCIPAL</u> <u>6/1</u>	<u>ANNUAL</u> <u>DEBT SERVICE</u>	<u>OUTSTANDING</u> <u>PRINCIPAL</u>
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	50,000,000.00
1999	1,243,550.00	1,243,550.00	1,150,000.00	3,637,100.00	48,850,000.00
2000	1,214,800.00	1,214,800.00	1,190,000.00	3,619,600.00	47,660,000.00
2001	1,177,612.50	1,177,612.50	1,235,000.00	3,590,225.00	46,425,000.00
2002	1,139,018.75	1,139,018.75	1,285,000.00	3,563,037.50	45,140,000.00
2003	1,098,862.50	1,098,862.50	1,335,000.00	3,532,725.00	43,805,000.00
2004	1,057,143.75	1,057,143.75	1,390,000.00	3,504,287.50	42,415,000.00
2005	1,013,706.25	1,013,706.25	1,445,000.00	3,472,412.50	40,970,000.00
2006	976,678.13	976,678.13	1,505,000.00	3,458,356.26	39,465,000.00
2007	944,696.88	944,696.88	1,570,000.00	3,459,393.76	37,895,000.00
2008	911,334.38	911,334.38	1,635,000.00	3,457,668.76	36,260,000.00
2009	876,181.88	876,181.88	1,710,000.00	3,462,363.76	34,550,000.00
2010	833,431.88	833,431.88	1,785,000.00	3,451,863.76	32,765,000.00
2011	793,269.38	793,269.38	1,865,000.00	3,451,538.76	30,900,000.00
2012	750,374.38	750,374.38	1,950,000.00	3,450,748.76	28,950,000.00
2013	705,280.63	705,280.63	2,045,000.00	3,455,561.26	26,905,000.00
2014	657,223.13	657,223.13	2,145,000.00	3,459,446.26	24,760,000.00
2015	606,279.38	606,279.38	2,245,000.00	3,457,558.76	22,515,000.00
2016	552,399.38	552,399.38	2,355,000.00	3,459,798.76	20,160,000.00
2017	495,290.63	495,290.63	2,475,000.00	3,465,581.26	17,685,000.00
2018	434,962.50	434,962.50	2,600,000.00	3,469,925.00	15,085,000.00
2019	369,962.50	369,962.50	2,730,000.00	3,469,925.00	12,355,000.00
2020	301,712.50	301,712.50	2,865,000.00	3,468,425.00	9,490,000.00
2021	237,250.00	237,250.00	3,010,000.00	3,484,500.00	6,480,000.00
2022	162,000.00	162,000.00	3,160,000.00	3,484,000.00	3,320,000.00
2023	83,000.00	83,000.00	3,320,000.00	3,486,000.00	0.00
2024	0.00	0.00	0.00	0.00	-
2025	-	-	-	-	-
<b>TOTAL</b>	<b>18,636,021.31</b>	<b>18,636,021.31</b>	<b>50,000,000.00</b>	<b>87,272,042.62</b>	<b>-</b>